ESF MO Forum Evaluation: Indicators of Internationalisation

Update and future plans

Time line: January 2010 - December 2011 Participants: 23 Organisations, 1 Observer

ESF MO Forum: Indicators of Internationalisation Update and future plans

Events

First workshop: Stockholm May 2010

ESF Science Policy Conference: Strasbourg Nov 17th, 2010 (A. Stilo)
Information at the 2nd workshop of the Evaluation Forum, Smolenice Nov. 29th, 2010 (A. Stilo)
Experts working session: Dec 14th, 2010
Experts and Core group working session: Feb 4th, 2011

Second Workshop: Paris May 2011

Recalling the rationale

Internationalisation is a relevant topic

- for all types of MOs
- strongly related with ERA objectives
- need for a better understanding of internationalisation patterns

Indicators are useful instruments for policy makers

they can provide definitions and normative understanding of the reality

they provide facts to evaluation panels

Recalling the objective

- design a framework to characterize the internationalisation of an organisation: FAs and RPOs
- design a set of indicators based on this framework
- develop a complete description for a smaller set so that it is ready for testing among volunteering MOs
- share the findings of the study with EC and find convergence between the needs of EC and Organisations

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Recalling the method

the project relies on research work:
 3 experts involved + 2 advisers

- starts from the MOs needs
- is managed as a collaborative project

What was done in Stockholm

STEP 1: a review of current policies and practices of the participating MOS

- 9 MOs contributions on
 - International policy an strategic objectives
 - Instruments and incentives
 - Use of indicators

Survey presented in Stockholm (S. Chen, A. Stilo)

STEP 2: first version of the "triangle" framework: 3 dimensions to map the international strategy and activity of an organisation

Presented by E Reale and discussed in Stockholm

STEP 3: a review of existing indicators (comprehensive set)

Presented in Stockholm by AM Inzelt

Presentation of the ERA Indicators and ERA monitoring project; discussion on indicators properties, uses and misuses

ERA project presented and discussion moderated by R. Barré in Stockholm

What has been done after Stockholm

STEP 2 continued: improved framework to better meet FAs issues (August - November)Why investing in international activities?What are the outcomes of investing in such activities?

Discussion between the experts (December) Discussion with the MOs and further improvement (February)

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STEP 3 continued: survey among MOs focused on used and desired indicators

3 tables to fill in

- Which indicators do you suggest?
- What is the intention?
- Data source and availability?

Survey designed during the Summer, 10 contributions received, analysed by the experts (August - November)

STEP 3 continued:

Classification of the proposed indicators, additional proposals by the experts

→ Second set of indicators, organised in 5 tables (December)

Discussion with MOs (February), taking into account international comparability, availability of indicators in a short time

 \rightarrow Revised set of indicators (3rd version)

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What we planned for this workshop

In the plenary session Presentation of the integrated scheme for FAs and RPOs (E Reale)

In the Indicators session Discussion and validation of the framework Validation of the set of indicators and their positioning in the framework Final selection of the subset of indicators to develop First step towards complete description of these indicators

More to-morrow....

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The *Rationale* × *Dimension* matrices

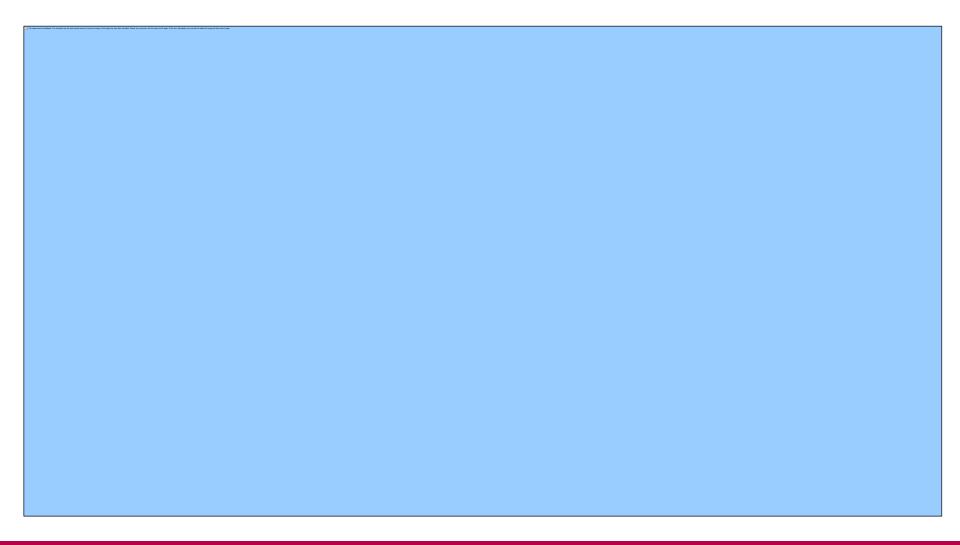
Indicators for pilot monitoring are chosen

- to support strategy
- to measure proven facts

Indicators will be positioned in a matrix

- intention/rationale for internationalisation as lines
- actions/functions performed as columns

Internationalisation of FAS



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Research Performing Organisations



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Research Unit in RPO

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The selected set of indicators (1)

I. Resource flow and funding indicators

II. Indicators on knowledge production

- II.A. FA supported knowledge production
- II. B. RPO knowledge production

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The selected set of indicators (2)

III. Knowledge circulation indicators

- **III.A Facilitating K circulation by FA**
- **III.B** Knowledge circulation indicators for RPOs

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The selected set of indicators (3)

IV. Collaborative and networking indicators Internationally shared / used (large) facilities Volume of internationalisation

V. Organisational and procedural indicators

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To be written ...

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