

# ESF Member Organization Forum on Evaluation of Funding Schemes and Research Programmes Second Workshop

31 March – 1<sup>st</sup> April 2008

INFN Headquarters, Rome, Italy



Quantitative Indicators in ex-post Evaluation of Funding Schemes and Research Programmes:

Cases studies and Rationales (Including a session on the use of progress and final reports in indicator-building for ex-post evaluation of funding schemes)

The objectives of the workshop are:

- To present the quantitative indicators used in ex-post evaluation (using case studies)
- To discuss their comparability across fields and countries
- To exchange information on how progress and final reports are used (or can be used) in indicator-building for ex-post evaluation

## DRAFT AGENDA

#### SUNDAY 30 MARCH 2008

19.00 Meet and Greet Dinner hosted by ESF

MONDA	AY 31 MA	RCH 2008		
8.3	30 – 8.40	Arrival and Registration		
	8.45	Opening and Welcoming by the Host – Roberto Petronzio, INFN President		
	9.00	Setting the scene and Structure of the workshop – Neil Williams, ESF		
Session	I Indicato	rs in Evaluation of funding schemes and recent Studies		
	Chair: V	alerio Vercesi, INFN		
	9.30	Evaluation Tools for mission-oriented research. An experimental approach to		
		develop a framework for evaluation and management Instrument – Elisabeth de		
		Turckheim, INRA, France		
	10.15	Break		
	10.45	Evaluating the Impact of Research in Arts and Humanities – Lisa Hill AHRC, UK		
	11.30	Introducing the parallel sessions on Quantitative Indicators in ex-post evaluation -		
		Anke Reinhardt, DFG		
	12.00	Lunch		
Session	II : Paralle	l Sessions on Quantitative Indicators in ex-post evaluation:		
Chair Anke Reinhardt, DFG				
	13.30	Two parallel discussion sessions on the indicators used in the evaluation of funding		
		schemes and research institutions.		
		SESSION A: Indicators in evaluation of research institutions		
		Facilitator: Claudia Heilman- Sennhenn, AAS, Austria		
		, , , , , , , , , , , , , , , , , , , ,		
		SESSION B: Indicators to evaluate funding schemes		
		Facilitator: Jürgen Güdler, DFG, Germany		
		Issues to be discussed:		
		- What types of indicators exist and in which contexts are they used?		
		- How reliable and relevant are they?		
		- What are the experiences in collecting the required data?		
	15.00	Break		
	15.15	Report from the sessions by the facilitators		
	15.45	Break		

Session III: International initiatives on RTD Evaluation Chair: Nina Kancewicz-Hoffman, ESF				
16.0				
	RTD Evaluation Network - Peter Fisch, European Commission, Belgium			
16.4	O OECD activities in R&D + Innovation evaluation - <b>Dong Hoon OH, OECD, France</b>			
17.2	Working Group of the European Academies on Research Evaluation - Jack			
	Spaapen, Royal Netherlands Academy of Arts and Science, Netherlands			
17.3	D End of Day One			
20.0	Dinner hosted by INFN			
CT				

## TUESDAY 1<sup>ST</sup> APRIL 2008

Session	Session III: The Use of progress and final reports in indicator-building for ex-post evaluation of				
funding schemes					
Chair: Alexis-Michel Mugabushaka, ESF					
	9.00	Collecting and using project output data at the FWF – Rudolf Novak, FWF, Austria			
	9.30	Annual and final project reports at the NSF: contents and uses - Jill W.			
		Schamberger, NSF OIG, USA			
	10.00	Final Reports: Current practice and future plans for their use as an information			
		source on results of DFG funded projects - Jürgen Güdler, DFG, Germany			
	10.30	Break			
	10.45	How final project reports are used at the ESRC- Margaret Macadam, ESRC, UK			
	11.15	Evaluation at CNR – Auto-evaluation annual reports – Sarah Chen, National			
		Research Council(CNR), Italy			
	11.45	Use of Progress reports in ex-post evaluation at TUBITAK -Mehmet Arif Adli,			
		TUBITAK, Turkey			
	12.30	Lunch			
Closing session : Perspectives					
Chairs: Anke Reinhardt, DFG & A.M. Mugabushaka, ESF					
	13.30	Open Floor Roundtable Feedback on the Workshop and on the ESF MO in general			
	14.00	Wrap up and outlook at future activities of the ESF Member Forum on Evaluation			
		and- Alexis-Michel Mugabushaka, ESF			
	14.30	Closing			

The Workshop is kindly hosted by the Istituto Nazionale di Fisica Nucleare (INFN)

### ORGANIZING TEAM

Anke Reinhardt, DFG Valerio Vercesi, INFN Alexis-Michel Mugabushaka, ESF

For further information please contact

At ESF

Ms Isabelle Vonesch <a href="mailto:ivonesch@esf.org">ivonesch@esf.org</a>

Tel: +33 - (0) 38876 - 7109

At the INFN Headquarters

Ms Angela Di Silvestro angela.disilvestro@presid.infn.it

During the workshop, you can contact Ms Isabelle Vonesch at the following phone number: +33 6 30 16 80 98