

Setting the Scene

ESF Member Organisation Fora on:

**Evaluation of Publicly Funded Research
Indicators of Internationalisation**

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Forum Coordination

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CNR on secondment

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ESF Member Organisation Fora

- Output-oriented discussion platforms for Member Organisations to develop joint actions on specific issues, involving others as appropriate
- To contribute to strategy development and/or lead to the development of
 - Good practice
 - Common procedures
 - Joint activities
- Duration: typically two years
- Recent results: European Code of Conduct for Research Integrity European Peer Review Guide
Research Careers in Europe Landscape and Horizons



► www.esf.org/mo-fora



ESF Member Organisation Fora & the Road Map Actions



The EUROHORCs and ESF Vision on a Globally competitive ERA and their Road Map for Actions	ESF MO Fora on...
1. Strengthen the relations between science, society and the private sector	Science in Society Relationships
	Research Integrity
2. Promote European research careers	European Alliance on Research Career Development
3. Develop scientific foresight for joint strategy	Scientific Foresight for Joint Strategy Development
5. Address peer review of proposals	Peer Review
6. Develop common approaches to ex-post evaluation	Evaluation of Publicly Funded Research
	Evaluation: Indicators of Internationalisation
8. Develop shared funding and exploitation of research infrastructure	Research Infrastructures

ESF MO Fora Participation 2007-2010

MO Forum	Chairs & Co-Chairs	Delegates nominated by MOs	Observers	Total Participation in meetings
Evaluation of Funding Schemes and Research Programmes 2007-2009	Jurgen Gudler (DE)	57	6	204
Peer Review 2007-2009 ext. 2011	Marc Heppener, Chair (ESF); Fiona Kernan (ERC) Stephen Simpson (IE); Alan Cross (EC)	49	8	202
Research Careers 2007-2009 ext. 2010	Beate Scholz (DE); Iain Cameron (UK), Eero Vuorio (FI); Susanne Matuschek (CH)	45	19	221
Research Integrity 2008-2010	Sonia Ftacnikova (SK) ; Pieter Drenth (ALLEA); Maura Hiney (IE); Livia Puljak (HR)	36	6	99
Research Infrastructures 2010-2011	Johannes Janssen, Chair (DE); Christian Renner (DE); John Womersley (UK); Nicoletta Palazzo (IT); Christian Rolando (FR)	35	9	68
Science in Society Relationships 2010-2012	JP Alix (FR); Manuela Arata (IT); Camilla Mod�er (SE); Stefan Bernhardt (AT); Pirjo Hiidenmaa (FI)	35	1	58
Evaluation of Publicly Funded Research 2010-2012	Anke Reinhardt, Chair (DE); Gro Helgesen (NO); Per Janson (SE); Ian Viney (UK)	36	7	55
Evaluation: Indicators of Internationalisation 2010-2011	Elisabeth de Turckheim (FR); Valerio Vercesi (IT)	23	1	23
Scientific Foresight for Joint Strategy Development 2010-2012	Thierry Damerval (FR); Karel Aim (CZ); Andreas Trepte (DE); Jenny Nordquist (SE)	21	1	16
European Alliance on Research Career Development (II) 2010-2012	Nuket Yetis, Chair (TK); Iain Cameron (UK); Hans Borchgrevink (NO); Marie-Claude Marx (LU)	21	5	8
Total		358	63	954

EVALUATION Forum Action Plan

Aims

- To identify the challenges in conducting transnational comparative evaluation
- To learn about best practices of impact assessment of research and research funding
- To improve evaluation studies on funding schemes

Objectives

- Exchange and share information on evaluation studies of funding schemes and practices
- Produce an inventory of current and past impact evaluation practices/methodologies across MOs
- Develop an analysis of research portfolios and output of research



Actions

1. Evaluation Guidelines
2. Impact assessment on Science and Society
3. Comparative Research Portfolios & Output Data

Participation

33 Organisations (+ 7 observers)



EVALUATION FORUM Secondment

Demanded by the Forum to:

- Support to Forum Chairs to implement action Plan to Paris meeting
- Follow up for preparation to fall meeting (until June)

March-April

- WG1: implement survey on “Evaluation Function”: design, dissemination, collection (SurveyMonkey)
- WG2: further scan on existing Impact studies; first in-depth analyses for starting recommendations
- WG3: implement survey on “Collection of output data”: design, dissemination, collection (SurveyMonkey)

- Meetings and exchange with Chairs
- Documents review

Next steps: May-June

- Inputs resulting from Paris meeting
- Support in the drafting of report



INDICATORS FORUM Action Plan

Aims

Design and produce a set of indicators that could account for the internationalisation of European research activities and programmes.

Objectives

- Provide a conceptual framework
- Involve MOs in a collaborative project: develop indicators for their own needs
- Develop a set of indicators adapted
 - to the different types of MOs,
 - to their different missions,
 - to the different research domains.
- Take into account the work and expectations of the European Commission on indicators and internationalisation.

Participation

19 Organisations (+ 1 observer)

Output

Set of indicators



Structure of the Forum Workshop

Objectives of the meeting:

1. To get an update on the latest evaluation studies among MOs and other key institutions and partners
2. To work further on the Fora's WGs Action Plans
3. To update each Fora on the latest work progress
4. To start drafting the final deliverables of the Forum and structuring the final report
5. Start planning on marketing and dissemination activities



Outline of the Forum Workshop

Meeting Structure:

Day 1

- General update of the 2 MOFora
- Plenary sessions with key speakers
- Breakout sessions dedicated to each MO Forum
- Afternoon breakout by each MO Forum Working Groups
- Consolidation of the work of Working Groups

Day 2

- Plenary session with both MOFora to update on the work progress of all the Working Groups
- Agreement on next steps

Thank you for your attention

More info:

<http://www.esf.org/activities/mo-fora/evaluation-of-publicly-funded-research.html>

<http://www.esf.org/activities/mo-fora/evaluation-indicators-of-internationalisation.html>