

Setting the Scene

ESF Member Organisation Fora on:

Evaluation of Publicly Funded Research Indicators of Internationalisation

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Topics

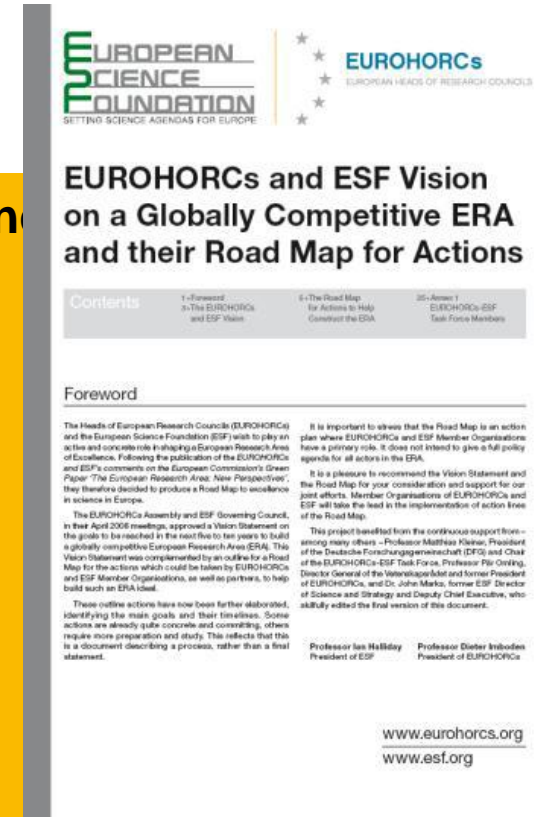
1. Background on ESF MO Fora
2. Activity of the ESF MO Fora
3. Next Steps
4. Objectives and structure of the Workshop

ESF Member Organisation Fora & the ERA Road Map Actions

Science Policy and Strategy

- *Published in 2009*
- *10 Actions:*

1. strengthen the **relations** between **science, society and the private sector**
2. promote **European research careers**
3. develop **scientific foresight** for **joint strategy**
4. create a **European Grant Union**
5. address **peer review** of proposals
6. develop common approaches to **ex-post evaluation**
7. create **ERA Connect** and **Regional Clusters of Excellence**
8. develop shared funding and exploitation of **research infrastructure**
9. implement common policy on **Open Access**
10. connect **European research to the world**





ESF Member Organisation Fora & the Road Map Actions



The EUROHORCs and ESF Vision on a Globally competitive ERA and their Road Map for Actions	ESF MO Fora on...
1. Strengthen the relations between science, society and the private sector	Science in Society Relationships
	Research Integrity
2. Promote European research careers	European Alliance on Research Career Development
3. Develop scientific foresight for joint strategy	Scientific Foresight for Joint Strategy Development
5. Address peer review of proposals	Peer Review
6. Develop common approaches to ex-post evaluation	Evaluation of Publicly Funded Research
	Evaluation: Indicators of Internationalisation
8. Develop shared funding and exploitation of research infrastructure	Research Infrastructures

Other MO FORA - Update / 1

MO Forum on Science in Society Relationships (Action N° 1)

- Draft recommendations from “*Science in society*” : *a new frontier for science policy*”
 - Science in Society Relationships should be part of science policy and strategy including mission statements
 - Better Science in Society practices are needed
 - Scientists and institutions should be funded and rewarded
- Actions for 2012:
 - Launch of a Science Policy briefing: January 2012
 - Consultation regarding the recommendations with ESF MO Chief Executives and Directors: February- March 2012
 - Forum’s session at the EU presidency conference “Science in Dialogue”, Odense, 26 April 2012
 - Consolidation – consensus meeting: 5th Forum Workshop, 14-15 May 2012 in Stockholm
 - Publication of key recommendations: July 2012
 - Launch event at ESOF2012 Dublin, July 2012
 - Publication of Report: September 2012



Other MO FORA - Update / 2

MO Forum on European Alliance on Research Career Development (Action N°2)

- On a common Taxonomy:
'Towards a European Framework for Research Careers' Forum input
- On Career Tracking:
International Workshop on "How to track Researchers' Careers". The aim was to provide a forum of learning how to set up a tracking of doctorate holders / and to tackle a mix of theory and practice through presenting career tracking initiatives, their purposes and methodologies as well as their major findings.
- On Skills:
The findings and concrete recommendations of the pilot project will be published in May in the report "A pan-European professional development framework for researchers - A feasibility study by the ESF Member Organisation Forum European Alliance on Research Career Development"
- On new concepts of Mobility:
Report "European Alliance on Research Career Development; A Survey Analysis by the ESF Member Organisation Forum", published on 27 January 2012 Framework.

Other MO FORA - Update / 3

- ***MO Forum on Science Foresight for Joint Strategy (Action N°3)***
 - Expects as its final outcome to develop recommendations to Member Organisations and Science Europe on how to conduct science foresight.

- ***MO Forum on Peer Review (Action N°5)***
 - Global Merit Review Summit, May 2012, Washington
 - Follow up

- ***MO Forum on Research Infrastructures (Action N°8)***
 - “Defining the European relevance of Research Infrastructures”, a joint ESFRI, MERIL, and ESF MO Forum on Research Infrastructures Workshop, 23-24 April
 - MERIL/MOFRI Science Policy Briefing, December 2012



EVALUATION FORUM - 2012 Actions

The ESF Member Organisation Forum on Evaluation of Publicly Funded Research Forum launched in 2010, aims to improve evaluation studies on funding schemes by developing evaluation guidelines, to learn about best practices of impact assessment and to identify the challenges in conducting transnational comparative research portfolio evaluation.

By November 2012 the Forum will finalise and publish:

- “Evaluation Guidelines for Research Funding Agencies”: including the “Evaluation Function Survey report” and the “Evaluation Process and Golden Rules”
- “A guide to assessing impact” on how to develop impact studies together with in-depth studies of selected existing literature on Impact assessment.
- “Collection and analysis of output data” a review of approaches to collect data on specific research outputs.
- General key policy recommendations

By December:

- Final Workshop presentation of reports
- Reporting to ESF / SE General Assembly



INDICATORS FORUM - 2012 Actions

This Forum was created in 2010 in order to undertake a pilot study aiming to design and to produce a set of indicators that could account for the internationalisation of European research activities and programmes and be useful for MOs' policy and piloting processes and in their relationships with the European Commission as well as their governments (for benchmarking and policy evaluation). The development of such a set of indicators is aimed at enhancing the development of a common strategic analysis of internationalisation among the institutions that are gathered within ESF.

By November 2012 the Forum will finalise and publish:

- Publication of all the findings in the report “*Evaluation of the internationalisation orientation of research organisations - A pilot study for designing a comprehensive and parsimonious set of indicators*”.

By December:

- Final Workshop presentation of reports
- Reporting to ESF / SE General Assembly



Structure of the Forum Workshop

Objectives of the meeting:

1. To work further on the Forum's WGs Action Plans
2. To agree on the Forum's final recommendations – umbrella document
3. To finalise the Forum's Final Reports and set up a development plan by September
4. To agree on the Forum's next steps and dissemination strategy – To design final event



Outline of the Forum Workshop

Meeting Structure:

Day 1

- General update of the 2 MO Fora
- Plenary sessions with keynote speakers
- Breakout sessions dedicated to each MO Forum (after lunch)

Day 2

- Plenary session with both MO Fora to update on the work progress of all the Working Groups
- Agreement on next steps

Thank you for your attention

More info:

<http://www.esf.org/activities/mo-fora/evaluation-of-publicly-funded-research.html>

<http://www.esf.org/activities/mo-fora/evaluation-indicators-of-internationalisation.html>