

Guidelines for Grants Short Visit and Exchange Grants

Annex 5

ESF grants are offered to enable scientists, both pre-doctoral and post-doctorals to cooperate in different European countries. The ESF supports two types of grants:

1. Short visit grants of up to 15 days
2. Exchange grants, from 15 days to six months renewable

Eligibility

1. Undertake work applicable to the Programme
2. Apply to stay in a European country other than the country of origin
3. Return to the institution of origin upon termination, so that the applicant's institution may also benefit from the broadened knowledge of the scientist
4. Acknowledge ESF in publications resulting from the grantee's work in relation with the Exchange Grant

Priority will be given to applications where the institutions involved are in countries that financially support the ESF Programme.

ESF supports grants for activities within ESF Programmes.

The availability of Programme grants should be openly advertised, using the means considered most appropriate by the Steering Committee (advertising in a scientific journal, email circulation, website, etc.).

Programme Criteria

The Programme Steering Committee may decide to apply its own criteria in addition to the above. For example, the committee may decide that short visits are more beneficial to senior scientists, and that support for longer visits should be reserved for graduate students/post-doctoral researchers. These criteria must be discussed and agreed at the Steering Committee's first meeting prior to any call. The Steering Committee may also decide to define the priority topics within the field of the Programme.

Assessment

Applications can be assessed by the whole Steering Committee using guidelines developed for such matters, or the Steering Committee may decide to delegate this task to a sub-group of the Committee which includes the Chair. If a sub-group is set up, there should be a rotation of members. Members of the assessment group who are involved in an application should not participate in the assessment of that particular application. (See [Annex 3](#)).

Level of award

- Short visit grants are reimbursed, on a per diem basis of 85 EUR plus actual travel expenses up to a maximum of 500 EUR.
- Exchange Grants are reimbursed on the basis of an allowance of 1600 EUR per month/400 EUR per week/57 EUR per day plus actual costs for travel, up to a maximum of 500 EUR.

The grants do not cover health insurance, taxes, or retirement scheme contributions.

Applications

Exchange Grant Applications should include the following information:

- A short description of the proposed project work (about 1000 words) and the aim of the visit
- A curriculum vitae of two A4 pages
- Five most recent publications
- A letter of recommendation from someone familiar with the applicant's work
- A letter of acceptance from the host at the receiving institute
- Full address details of the prospective host(s)
- Proposed starting date
- Estimated travel costs

Short Visit Grant Applications should include the following information:

- A short description of the proposed project work (about 250 words) and the aim of the visit
- A curriculum vitae of two A4 pages
- Full address details of the prospective host(s)
- Proposed starting date
- Estimated travel costs

1. Applicants are asked to submit **online** the ESF application form for an Exchange Grant or a Short Visit. The forms can be accessed from the relevant Programme website.
2. The Programme Chair, who automatically receives a copy of each application, is responsible for circulating the application for decision and relaying the decision to the ESF office.
3. The ESF will **inform applicants of the outcome of the evaluation procedure.**
4. If the application is successful the grantee will receive instructions on how to complete the acceptance form and on reporting procedures.
5. For **Exchange Grants** - upon receipt of the acceptance form the ESF makes an advance payment (normally 80% of the subsistence allowance, 2 months before the visit is due to begin). The final payment will be made upon receipt at the ESF, **online**, of the **scientific report, signed host statement form(s) and original travel ticket(s)**. In the case of cancellation or unreasonable delay (six months or more), all advances must be returned to the ESF. If the length of the stay is shorter than the foreseen period, the grantee should reimburse to ESF the amount of unspent funds.
6. For **Short Visits** – payment is made after the visit subject to submission of the scientific report, signed host statement form(s) and original travel ticket(s). If the length of stay is shorter than the foreseen period, the payment will be adjusted accordingly.

Evaluation of Scientific Reports

All reports should be submitted online within one month of the end of the visit.

Scientific Reports for both Exchange Grants and Short Visit Grants should contain the following information:

- Purpose of the visit
- Description of the work carried out during the visit
- Description of the main results obtained
- Future collaboration with host institution (*if applicable*)
- Projected publications/articles resulting or to result from your grant
- Other comments (*if any*)

All reports will be evaluated within the Programme, normally by the sub-group delegated to recommend the awards, and if necessary using external peer review. Statistics concerning the number of reports due, received and their quality will be kept. These statistics should be used in the assessment of subsequent proposals, and must be presented to the Steering Committee on a regular basis (e.g. yearly) for monitoring purposes. Unless other arrangements are agreed, the contents of reports will be considered as being in the "public domain" and may be used, suitably acknowledged, in the compilation of reports submitted by the Programme to ESF.

ESF Financial Rules for the Reimbursement of Travel Costs

Air tickets should be tourist class (or at a lower rate if cheaper tickets, e.g. PEX/APEX, are available). To benefit from the most economical fare, early booking is essential. Where no price is indicated on the ticket, the invoice should also be provided to the organiser.

Train tickets and train supplements may be first class.

Taxis should only be taken when convenient public transport is not available.

Costs of health, life and luggage insurance are not reimbursed by the ESF.

Cancellation insurance will only be reimbursed for PEX/APEX tickets.

Use of private car (including road tolls and fuel) should be reimbursed, unless otherwise agreed in advance, on the basis of 1st class train fare or, for longer distances, on the basis of the APEX airfare where this is more economical. An estimate of the fare from a certified travel agent should be produced with the claim for reimbursement. For short journeys by car where no public transport is available and therefore no estimate of fare can be provided, the number of miles/kilometres covered should be indicated. When two or more participants travel together by car, travel costs will be reimbursed to only one person.