Quantitative Indicators in ex-post Evaluation of Funding Schemes and Research Programmes: Cases studies and Rationales (Including a session on the use of progress and final reports in indicator-building for ex-post evaluation of funding schemes)

The objectives of the workshop are:

- To present the quantitative indicators used in ex-post evaluation (using case studies)
- To discuss their comparability across fields and countries
- To exchange information on how progress and final reports are used (or can be used) in indicator-building for ex-post evaluation

**DRAFT AGENDA**

**SUNDAY 30 MARCH 2008**

| 19.00 | Meet and Greet Dinner hosted by ESF |

**MONDAY 31 MARCH 2008**

| 8.30 – 8.40 | Arrival and Registration |
| 8.45 | Opening and Welcoming by the Host – **Roberto Petronzio**, INFN President |
| 9.00 | Setting the scene and Structure of the workshop – **Neil Williams**, ESF |

**Session I Indicators in Evaluation of funding schemes and recent Studies**

**Chair: Valerio Vercesi, INFN**

| 10.15 | Break |
| 10.45 | Evaluating the Impact of Research in Arts and Humanities – **Lisa Hill**, AHRC, UK |
| 11.30 | Introducing the parallel sessions on Quantitative Indicators in ex-post evaluation – **Anke Reinhardt**, DFG |
| 12.00 | Lunch |

**Session II : Parallel Sessions on Quantitative Indicators in ex-post evaluation:**

**Chair Anke Reinhardt, DFG**

| 13.30 | Two parallel discussion sessions on the indicators used in the evaluation of funding schemes and research institutions. |

**SESSION A: Indicators in evaluation of research institutions**

Facilitator: **Claudia Heilman- Sennhenn**, AAS, Austria

**SESSION B: Indicators to evaluate funding schemes**

Facilitator: **Jürgen Güdler**, DFG, Germany

Issues to be discussed:

- What types of indicators exist and in which contexts are they used?
- How reliable and relevant are they?
- What are the experiences in collecting the required data?

| 15.00 | Break |
| 15.15 | Report from the sessions by the facilitators |
| 15.45 | Break |
Session III: International initiatives on RTD Evaluation
Chair: Nina Kancewicz-Hoffman, ESF

16.00 Update on the evaluation of the EC Framework programme and the European RTD Evaluation Network - Peter Fisch, European Commission, Belgium

16.40 OECD activities in R&D + Innovation evaluation - Dong Hoon OH, OECD, France

17.20 Working Group of the European Academies on Research Evaluation - Jack Spaapen, Royal Netherlands Academy of Arts and Science, Netherlands

17.30 End of Day One

20.00 Dinner hosted by INFN

TUESDAY 1ST APRIL 2008

Session III: The Use of progress and final reports in indicator-building for ex-post evaluation of funding schemes
Chair: Alexis-Michel Mugabushaka, ESF

9.00 Collecting and using project output data at the FWF – Rudolf Novak, FWF, Austria

9.30 Annual and final project reports at the NSF: contents and uses - Jill W. Schamberger, NSF OIG, USA

10.00 Final Reports: Current practice and future plans for their use as an information source on results of DFG funded projects - Jürgen Güdler, DFG, Germany

10.30 Break

10.45 How final project reports are used at the ESRC- Margaret Macadam, ESRC, UK

11.15 Evaluation at CNR – Auto-evaluation annual reports – Sarah Chen, National Research Council(CNR), Italy

11.45 Use of Progress reports in ex-post evaluation at TUBITAK – Mehmet Arif Adli, TUBITAK, Turkey

12.30 Lunch

Closing session: Perspectives
Chairs: Anke Reinhardt, DFG & A.M. Mugabushaka, ESF

13.30 Open Floor Roundtable Feedback on the Workshop and on the ESF MO in general

14.00 Wrap up and outlook at future activities of the ESF Member Forum on Evaluation and – Alexis-Michel Mugabushaka, ESF

14.30 Closing

The Workshop is kindly hosted by the Istituto Nazionale di Fisica Nucleare (INFN)

ORGANIZING TEAM

Anke Reinhardt, DFG
Valerio Vercesi, INFN
Alexis-Michel Mugabushaka, ESF

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